

## Recommendation:

When a nearly expired card is used, allow due dates to be applied beyond patron card expiration date instead of truncating due date to the expiration date of the patron record.

Note: Patron records past the expiration date will still be blocked from circulation activity.

## Explanation of Options for Patron Expiration Date and Circulation:

### Check-out: Limit due date to expiration date

This determines whether the system limits the due date for checked out items, and renewed items, to the patron's expiration date. It is set universally for the entire consortium. It has two options:

- Yes – limit due date to patron record expiration date
- No – allow due date beyond expiration date

### Patron Blocks Table – Patron Expiration date

This determines whether to block expired patrons from circulation activity including placing holds, check out, renewals. It can be set differently for individual libraries. It has two options:

- Block expired patrons – prevents circulation activity for patrons with expired cards
- Do not block expired patrons – allows circulation activity for patrons with expired cards

Patron Blocks													
File Tools													
	Patron Type	Patron Ag.	Patron Exp. Date	Max Owed	Highest Level O...	Max Items	Max Holds	Max ILL(at one t...	Max ILL(per interval)	Max ItemA	Max ItemB	Max ItemC	Max ItemD
1	9999	14	y	\$10.00	6	100	100	999	999	999	999	999	999
2	9999	21	y	\$3.00	6	100	100	999	999	999	999	999	999
3	9999	17	y	\$5.00	6	100	100	999	999	999	999	999	999
4	9999	16	y	\$5.00	6	100	100	999	999	999	999	999	20
5	9999	14	y	\$10.00	6	100	100	999	999	999	999	999	999
6	9999	13	y	\$5.00	6	100	100	999	999	999	999	999	999
7	9999	12	y	\$5.00	6	100	100	999	999	999	999	999	999
8	77	11	y	\$10.00	2	2	100	2	2	2	0	0	0
9	85	11	y	\$10.00	2	2	100	2	2	2	0	0	0
10	92	11	y	\$10.00	2	2	100	2	2	2	0	0	0
11	99	11	y	\$10.00	2	2	100	2	2	2	0	0	0
12	106	11	y	\$10.00	2	2	100	2	2	2	0	0	0
13	114	11	y	\$10.00	2	2	100	2	2	2	0	0	0
14	121	11	y	\$10.00	2	2	100	2	2	2	0	0	0
15	128	11	y	\$10.00	2	2	100	2	2	2	0	0	0
16	135	11	y	\$10.00	2	2	100	2	2	2	0	0	0
17	179	18	y	\$5.00	2	2	100	2	2	2	0	0	0
18	9999	11	y	\$10.00	6	100	100	999	999	3	1	25	6
19	9999	3	y	\$5.00	6	200	100	999	999	999	999	999	999
20	9999	1	y	\$5.00	6	100	100	999	999	999	999	999	999
21	229	4	y	\$5.00	6	5	100	999	999	999	999	999	999
22	9999	999	y	\$5.00	6	100	100	999	999	999	999	999	999